

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:

AREU STUDIOS, LLC,

Debtor.

CHAPTER 11

CASE NO. 20-71228-PMB

**SUPPLEMENT TO AMENDED DISCLOSURE STATEMENT
FOR PLAN OF REORGANIZATION FOR AREU STUDIOS, LLC**

COMES NOW, Areu Studios, LLC, the debtor and debtor-in-possession in the above-captioned Chapter 11 case (“Debtor”), and hereby files this its “Supplement to Amended Disclosure Statement for Plan of Reorganization for Areu Studios, LLC” and discloses that Debtor’s principal, Ozzie Areu, will be employed by Greenberg Georgia Film and TV Studio Holdings, LLC (“Greenberg”) as the chief executive officer of the Reorganized Debtor for an annual salary of \$500,000.00 per annum for an initial three-year term with two – one year renewal options. Mr. Areu will also receive 20% of the equity in Greenberg as part of his employment package.

This 4th day of March, 2021

JONES & WALDEN LLC

/s/ Cameron M. McCord

Cameron M. McCord

Georgia Bar No. 143065

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CERTIFICATE OF SERVICE

This is to certify that on this day the foregoing *Supplement to Amended Disclosure Statement for Plan of Reorganization for Areu Studios, LLC* ("Supplement") was electronically filed using the Bankruptcy Court's Electronic Case Filing program which sends a notice of and an accompanying link to the Supplement to the following parties who have appeared in this case under the Bankruptcy Court's Electronic Case Filing program:

- **Jonathan S. Adams** jonathan.s.adams@usdoj.gov
- **Matthew R. Brooks** matthew.brooks@troutmansanders.com
- **Michael D. Robl** michael@roblgroup.com, lelena@roblgroup.com; shannon@roblgroup.com
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- **Shawna Staton** shawna.p.staton@usdoj.gov
- **Thomas R. Walker** thomas.walker@fisherbroyles.com

I further certify that on this day I caused a true and correct copy of the Supplement to be served upon all parties listed on the attached mailing matrix via United States mail with sufficient postage affixed thereon.

This 4th day of March, 2021.

JONES & WALDEN LLC

/s/ Cameron M. McCord
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